

**Privacy Statement**

04/23

**FACTS**

**WHAT DOES INVESTORS TITLE INSURANCE COMPANY (ITIC) AND HERITAGE TITLE, LLC (HT) DO WITH YOUR PERSONAL INFORMATION?**

**Why?**

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

**What?**

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- social security number and transaction history
- purchase history and mortgage rates and payments
- checking account information and wire transfer instructions

When you are *no longer* our customer, we continue to share your information as described in this notice.

**How?**

All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information; the reasons ITIC and Heritage Title choose to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does ITIC and HT share?	Can you limit this sharing?
<b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes—</b> to offer our products and services to you	Yes	No
<b>For joint marketing with other financial companies</b>	No	We don’t share
<b>For our affiliates’ everyday business purposes—</b> information about your transactions and experiences	Yes	No
<b>For our affiliates’ everyday business purposes—</b> information about your creditworthiness	No	No
<b>For our affiliates to market to you</b>	No	No
<b>For nonaffiliates to market to you</b>	No	We don’t share

**Questions?**

Call 800.326.4842 or visit [invtitle.com](http://invtitle.com) or [heritagetitlellc.com](http://heritagetitlellc.com)

## Who we are

**Who is providing this notice?**

Investors Title Insurance Company (ITIC) and  
Heritage Title, LLC (HT)

## What we do

**How does ITIC and HT protect my personal information?**

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. We will continue to enhance our physical, electronic and procedural safeguards as new technologies become available.

**How does ITIC and HT collect my personal information?**

We collect your personal information, for example, when you:

- open an account or apply for insurance
- file a claim or provide your mortgage information
- show your government issued ID

We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.

**Why can't I limit all sharing?**

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes —information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

## Definitions

**Affiliates**

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- *ITIC affiliates include companies with an Investors Title name; financial companies such as Investors Trust Company; and nonfinancial companies such as Investors Title Management Services, Inc.*

**Nonaffiliates**

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- *ITIC and HT do not share with nonaffiliates so they can market to you.*

**Joint marketing**

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- *ITIC and HT do not jointly market with nonaffiliates.*

## Other important information

\* Other affiliates of Investors Title Insurance Company include, Investors Title Company, Investors Title Exchange Corporation, Investors Title Accommodation Corporation and National Investors Title Insurance Company.